

# ASHA AGARWAL & ASSOCIATES

Law Firms

118, SHILA VIHAR, GOKULPURA MARBLE MANDI, JHOTWARA, JAIPUR-302012, RAJASTHAN  
• MOBILE : +91 9950933137 • Email : ashaagarwalassociates@gmail.com

Date: September 28, 2024.

To,  
The Board of Directors  
Rukmani Devi Garg Agro Impex Limited  
Plot N. 7 Bhama Shah Mandianantpura  
Kota, Rajasthan, India, 324005

**Sub: Proposed Initial Public Offer (IPO) of Rukmani Devi Garg Agro Impex Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").**

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Legal Advisors to the Issue" in the Draft Red Herring Prospectus /Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

Name:	ASHA AGARWAL & ASSOCIATES
Contact Person:	Ms. Asha Agarwal
Designation	Proprietor
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012
Telephone:	+ 91 9950933137
Email id:	ashaagarwalassociates@gmail.com
License:	75654/R/38/2016

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus /Red Herring Prospectus/ Prospectus being issued by you.

Yours faithfully,  
  
Asha Agarwal  
Proprietor

Asha Agarwal & Associates

Place: Jaipur

CC:

FEDEX SECURITIES PRIVATE LIMITED

B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - [East], Mumbai - 400 057, Maharashtra, India